

MUBARAK

TEXTILE MILLS LIMITED

CORPORATE BRIEFING SESSION

Annual results for the year ended 30 June 2026

28 October 2026 | Registered Office, Lahore

www.mtmpl.com

Company Overview

Corporate profile and current operating model

A listed textile company with a long-standing presence in Pakistan.

- Incorporated on 11 August 1991; listed on the Pakistan Stock Exchange.
- Registered office and mill site: 20-KM off Ferozepur Road, Lahore.
- Historical operations included knitting, dyeing, finishing, embroidery and stitching.
- Manufacturing operations ceased in 2011; current principal business activity includes rental income from company property.
- Management vision: to be a dynamic, profitable and growth-oriented company.

The presentation reflects disclosures in the Annual Report 2026.

FY2026 Financial Snapshot

Key figures reported for the year ended 30 June 2026

PROFIT BEFORE TAXATION

Rs. 2.923m

FY2025: Rs. 0.566m

PROFIT AFTER TAXATION

Rs. 9.109m

FY2025: loss Rs. 1.617m

OTHER OPERATING INCOME

Rs. 10.040m

FY2025: Rs. 10.226m

OPERATING LOSS

Rs. 10.240m

FY2025: loss Rs. 9.776m

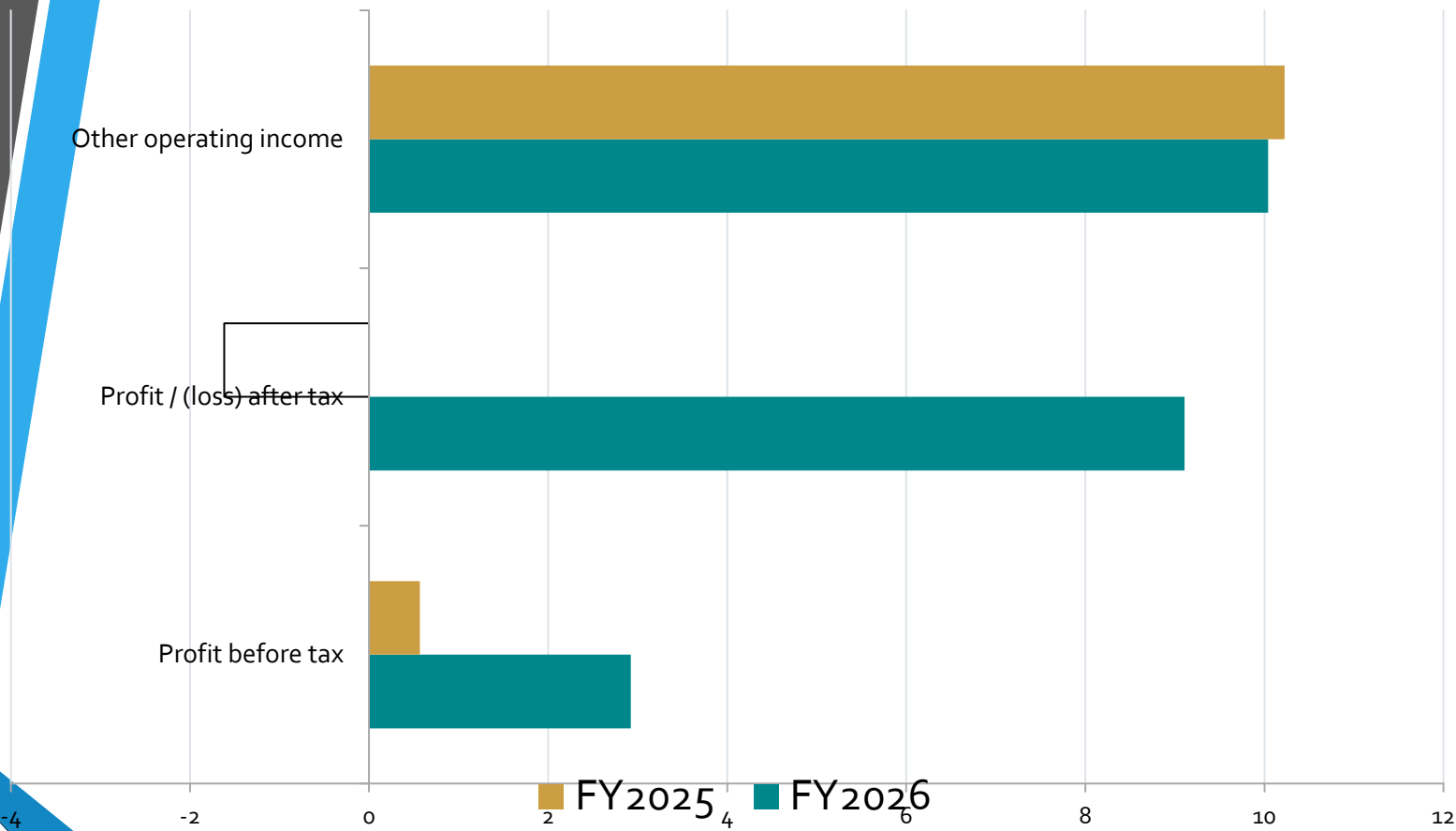
Sales / processing receipts: Nil reported for FY2026 and FY2025.

The Directors' Report attributes the company's current position to broader industry and energy challenges, with rental income recognised as a source of income.

Note: amounts are shown in Pakistani rupees; "m" means million.

Profitability Comparison

Amounts in PKR million, based on the Directors' Report



Key observation

Reported profit after tax improved from a loss in FY2025 to a profit in FY2026. Other operating income remained broadly stable year-on-year.

Refer to the audited financial statements for detailed classifications and notes.

Financial Position

Selected statement of financial position figures at 30 June 2026

TOTAL ASSETS

Rs. 285.581m

FY2025: Rs. 275.163m

PROPERTY & EQUIPMENT

Rs. 137.106m

FY2025: Rs. 134.064m

INVESTMENT PROPERTY

Rs. 136.436m

Annual Report figure

CURRENT ASSETS

Rs. 9.330m

FY2025: Rs. 5.272m

LONG-TERM LOAN

Rs. 46.127m

As reported at year-end

SHARE CAPITAL

Rs. 54.000m

5.4 million shares of Rs. 10

Figures are transcribed from the Annual Report 2026; please verify against the final signed financial statements before external circulation.

Property Portfolio & Valuation

Asset base and valuation disclosures

Property and equipment

Reported carrying amount: Rs. 137.106 million

Investment property

Reported carrying amount: Rs. 136.436 million

Independent valuation

The Annual Report states that land, building and equipment were valued by Hamid Mukhtar & Co. as at 30 June 2026.

REVALUATION SURPLUS

Rs. 4.387m

Reported for FY2026

VALUATION AMOUNT

Rs. 273.542m

Land, building & equipment

The report also discloses a forced-sale value of Rs. 229.955 million.

Governance & Corporate Developments

Key disclosures in the Annual Report 2026

- The Lahore High Court dismissed the SECP winding-up petition (C.O. No. 990 of 2019) on 20 January 2026, as disclosed in the financial statements.
- The Company states that SECP was informed in line with the Court's direction.
- PSX was notified on 17 September 2026 of the Court's dismissal, with a request to remove the winding-up status from the PSX portal.
- Four Board meetings were held during the year.
- The Board recommends passing over dividend due to the Company's tight liquidity position.
- M/s Rizwan & Co., Chartered Accountants, are proposed to continue as auditors for FY2026–27.

This slide summarises the Company's own disclosures and is not legal advice.

Management Priorities & Outlook

Discussion points for shareholders and analysts

PROPERTY UTILISATION

Continue managing rental income and use of the property portfolio.

REGULATORY COMPLIANCE

Follow up on corporate record and PSX portal status in line with Court directions.

LIQUIDITY

Monitor cash resources, current liabilities and working-capital requirements.

STRATEGIC DIRECTION

Evaluate feasible options to sustain the Company and address industry and energy constraints.

These are suggested discussion priorities, not formal financial forecasts.



THANK YOU

Corporate Briefing Session 2026

Mubarak Textile Mills Limited

Questions & Answers

20-KM off Ferozepur Road, Lahore | www.mtmpk.com